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POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance and Rule 13.09(2)(a) of the Listing Rules. Based on the six months ended 30 June 2017, the Company is expected to record significant turnaround in profitability for the Period as compared to the corresponding period of 2016. The profit attributable to owners of the Company for the Period is expected to be approximately HK\$1,050 million.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by China Agri-**Company**
Group to the Inside Information Provisions under Part XIVA of
the Securities and Futures Ordinance (as defined in the Rules Governing the Listing of Securities on
Listing Rules) and Rule 13.09(2)(a) of the Listing
Rules.

Board of the Company wishes to inform the shareholders of the
Company and potential investors that b
accounts for the six months ended 30 June 2017 (th **Period** , the Company is expected to record
significant turnaround in profitability for the Period as compared to the corresponding period of 2016.
The profit attributable to owners of the Company for the Period is expected to be approximately
HK\$1,050 million.

The Board believes that the improvement in performance of the Group as compared to that for the
corresponding period of 2016 is mainly attributable to the reasons that the Company made operational
improvements advanced by improving business environment for the agricultural processing industry
during the Period, enhanced professional management and strengthened operational efficiency. The
Company has been actively expanding business scale and elevating gross margin, which help
maintaining a good momentum of the overall operating conditions. During the Period, all business
segments of the Company have recorded significant increases in their financial performance.

The information contained in this announcement is only based on the preliminary assessment made by six months ended 30 June 2017, which have not been reviewed or audited by the Company's auditor. Shareholders of the Company and potential investors are advised to read the interim results announcement for the six months ended 30 June 2017 which will be published before the end of August 2017.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
China Agri-Industries Holdings Limited
YU Xubo
Chairman

Hong Kong, 19 July 2017

As at the date of this announcement, the Board comprises: Mr. YU Xubo as chairman of the Board and non-executive director; Mr. DONG Wei, Ms. YANG Hong and Mr. SHI Bo as executive directors; Mr. LI Jian and Mr. JIA Peng as non-executive directors; and Mr. LAM Wai Hon, Ambrose, Mr. Patrick Vincent VIZZONE and Mr. ONG Teck Chye as independent non-executive directors.