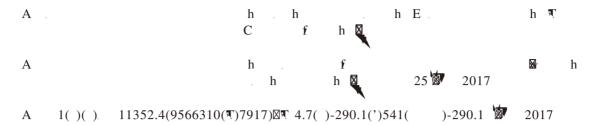


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NOTICE OF THE EGM	45

In this circular, unless the context otherwise requires, the following expressions have the following meanings:



DEFINITIONS h G . hA. E G . f h C Ε. T C h C G . FA C 1 () **T** 6 (**f**) h . F. . f B C f h A h h h h h В C hfh.fA hA. h h f h C h h C FC h h () 14 2017, h f h f h f D h h h f 25 2017 ... Ch F f h ... f h h Ch F h ... f h 🛚 Ch h G h f . Th E h f H 25 2017 . Ch F h . FØ

fh.

h 14.07

h h

DEFINITIONS



2. THE AGREEMENT

Th f h A f W :

Date

25 2017

Parties

h: CFCF H

C FC F & D . C ., .

Subject Matter

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Before the	Completio	n			
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	the Compa	ny			

Target Company

Consideration

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(6) Th D Wh h h f h A h . Α . Pa ment Th C h f 🗗 1,050 🖼 h h Mar fr h h h . 31 2017. ₹h f h h C h . **№** B315 . h (1) (2) h A . (. h f h A h h (3) Th Mar h Mar ; (4) Th f h h h f Ch F h C h h A . ; f C FC h h A ; (5) **T**h h h f h T C h A . Th T C h . h 📓 h f A \mathbf{f} h D , (1) (5) \mathbf{f} h \mathbf{f} \mathbf{f} . h

Termination

3. UNDERTAKINGS BY CHINA FOODS

Ch F . () h - () h f 25 2017.

(i) Non-competition Undertaking

(ii) Letter of Undertaking

f , , , , , f h

4. RELEVANT (AFORTUNE (EW ") BRAND TRADEMARKS

The Registered Trademark License Contract

- (1) C FC h f f h \mathbf{T} C h \mathbf{T} B. ;

- (2) Th f h ff h May C FC .

 Th h C May h h

The Trademarks Option Agreement

(iii) Product overvie₩

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(iv) Distribution channels

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(v) Financial information

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Ch	Α .				f	h	f		f		f h	ĄŢ	B.	
f h		31 D			2015					,			f h	Ĺ
B.	31	D		201	6 ₩	Ø B	42,7	39,000.						

	For the ear ended 31 December 2016 (approximatel RMB thousand)	For the ear ended 31 December 2015 (approximatel RMB thousand)
	9,279,253	8,199,298
G f f	1,041,438	1,003,358
h fh T C	80,055	93,341
f f	80,033	93,341
h fh T		
С	80,055	93,341
Note: Th f h T B.	f h 31 D h f M f	2015 2016 ₩ .

(vi) Emplo ees

, h **f** . **f** . . h h- . E

E tensive sales network nationwide

M f , h **T** Th . h 550,000 - **f**- \mathbf{C} h Ch h . . , -C f hG. More . Th (B2C), **⋈** h . **M** h h (B2B) **f** h. f f .Th E G . Mar , **f** ff h

Th G.h . **ff** , **f** . Th 2016. A f 31 D f h 31 D × f 180,000 - **f**-2016, h h Ch, f. f h , **⊠** h , h h H⊠ , h , **⊠**⁄h h h h .Af h A . , h h h h D Mary f ♥ B. , **f** . fhG. f h f h May h ff **⊠**∕h h **M**.

Right to use the Fortune (EW ") brand

7. GENERAL INFORMATION ON THE PARTIES

The Group

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China Foods

The Vendor

8. LISTING RULES IMPLICATIONS

The Acquisition

A May h h fhA. h 5% . **f** . h h 25%, h A **f** h C . h . Ch 14 **f** h C FC . The f , h $\mbox{\mbox{\em M}}$ f h C . f h C , h A . h h ' h

Ch 14A f h . .

Registered Trademark License Contract

fhA., hTC B f h C F , h Ch C C f CFC, C f h C), h TO BY

Ch 14A f h ... H BY , h

0.1% h h f ... h f h

TO BY BY C FC . A h, h f h C T F . (EW^{*})B . h T , . . **f**

Trademarks Option Agreement

9. EXTRAORDINARY GENERAL MEETING



The following is the text of a letter of advice from Optima Capital Limited to the Independent Board Committee and the independent shareholders of the Compan, which has been prepared for the purpose of inclusion in this circular.



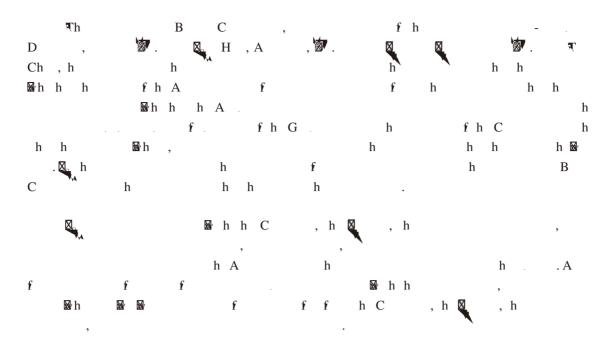
To: The Independent Board Committee and the independent shareholders of the Compan

D ,

DISCLOSEABLE AND CONNECTED TRANSACTION

INTRODUCTION

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BASIS OF OUR OPINION

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 2015 (FY2015)
 2016 (FY2016), h f f f f h C
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PRINCIPAL FACTORS AND REASONS CONSIDERED

. h **f** , **⊠**⁄ h f A. INFORMATION ON THE GROUP 1. **Principal business of the Group** Th G . , h . h . h **⋈**′ : f () , **f** f . Th G . ' F. h (E[), h (,), 🖳 h (® ®) G. h. (€) (h Upstream Oilseeds Processing Business); f h . . h h, 📓 () , **f** . (G), , f **⊠**′ (h Biochemical and Biofuel Business); () f (h Rice Business); (h Wheat Processing () **f f** . . . Business); () f (h Brewing Materials Business). Ch F h (h China Foods Th G . ₩ . ff f h . **Group**) **b** h 2007 f h C f F 2016, f h h , h C. Th f 🔊 , , **⊠**⁄ h h h fhG. B. . h **f** f h . fhG.

2. Financial performance of the Group

34 /	fh.	f	f	fhG.
f F 2015 F 2016	f h	f h	C f	F 2015
F 2016 (h FY2016 Annual Re	eport):			
`	,			
			FY2016	FY2015
		HKS	S' million	HK\$' million
				,
			89,163	82,548
Upstream Oilseeds Proce	essina Rusinass		50,434	41,053
Biochemical and Biofuel	-		11,526	14,622
Rice Business	Dusiness		9,196	9,986
Wheat Processing Busine	000		8,946	8,528
Brewing Materials Busin			2,685	2,617
Corporate and others	633		6,376	5,742
Corporate and others			0,370	3,742
G f			6,243	4,286
3 1			0,213	1,200
h			1,530	1,675
			1,550	1,075
h			(6,284)	(6,177)
			(0,201)	(0,177)
h f f	f		296	162
	-		_, 0	102
			(253)	(323)
			(200)	(020)
f /() f h			1,532	(377)
			,	()
f /() f h	. M	f		
h C			1,419	(333)
			,	,
E /() h (EPS) (HK\$)		0.270	(0.063)
Th G., F	2016 F 2015	₩,		h
В. ,		56.6%	-	49.7% f h
f h G	D h		. f h	17.770 1 11
f h G (h B				21.2%
			8.0	21.270
. f , h				
	. fhG			. h
. f h			Ĩ	22.9% f
H-\$41,053 H-\$50,43	4 h h h	h h	f h	
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f				F 2016. Th
	B.	h	f h G	
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	A h F 2016 A 5.2%	7.0% Mah F 2016.		,	f	₩	f
			f f f 016. √h	-	45.7	f h f h	C f
3.	Financial position of the C	Group					
	f h F 2016 A			f h G		31 D	2016
							As at 31 December 2016 HK\$' million
	Non-current assets , h -						28,576 21,790 6,786
	Current assets C h h A						43,550 17,887 7,586 2,903
	h Current liabilities - A h	h B	₩				15,174 39,193 21,594 3,308 14,291
	Non-current liabilities - h -	h B	M				2,621 1,596 1,025
	Total equity E	f h C	(NAV)			30,312 26,249 4,063
	A h (HK \$)						5.0

A 31 D 2016, h 2.0%. t h H-\$23,190 . √h fh. , Marh h h -Mar h h ... h) h A🛭 59.2% **№** h h f h G h h f h G . 31 D fhG. 2016 19.4%. H-\$5.00 h May fih C F 2016 h A ₩ 5.4%. B. INFORMATION ON CHINA FOODS

C. INFORMATION ON THE TARGET COMPANY AND THE TARGET BUSINESS

1. The Target Compan and the Target Business

Th Ch F G h h T B. 1993. 2016, Ch
F , h C , h T B. h T C , Mh h
C h C f h T B. h T C , Mh h
Mh - M . f h T B. h T C , Mh h

B100 . Th T B. h f h T C
f h

F h T B. h T C

Products

The Relevant, Fortune (EW") Brand Trademarks

Th T B. h

1993. C. , h

F (EW*) B

T (FC)

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C f	A C B , May h h	h C , h h C. Th f f 31 D	,	h f h
	Class of markets	Number of markets identified	Number of markets where the Target Compan has presence through its sales outlets	Percentage of coverage of the Target Compan
	Class A market:			
	f Mar h	41	41	100%
	Class B market: $ \begin{array}{ccccccccccccccccccccccccccccccccccc$	278	278	100%
	Class C market: h h CB , ₩	2,000	1,600	80%
	Class D market: h , M	34,872	19,180	55%
2.	Financial information of the Targ	get Business		
	(i) Financial performance			
	$ \begin{array}{cccccccccccccccccccccccccccccccccccc$		h T B. f f h B 2015:	f h .
			FY2016 <i>RMB' million</i>	FY2015 RMB' million
	G f f h		9,279.3 1,041.4 80.0	8,199.3 1,003.4 93.3

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    ■ h f f h ▼ B. f F 2015 F 2016 h
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T B. f F 2016
                    13.2% f F 2015. H ₩ , h
  f fh T B.
                        3.8% F 2016
f h
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                     F 2016.
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                            ØB18.6
  Th fhC
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В. .
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                    , h f F 2016, h
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Th. hh f fh T B. F 2016
14.3% f B93.3 B80.0 , h B - f f h
    f h \nabla C
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One-off Reorganisation E pense ). f h - ff
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A, h, f, f, h, ₹ B. Mar. h
B98.1 (h FY2016 Adjusted Profit),
        h f f h T B.
  5.1%
                          F 2015. Th
  f f h ₹ B. F 2016 ₩
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(ii)	Financial position	
D		31
		As at
	3.	1 December
		2016
	R	MB' million
	Non-current assets	3.8
	,	3.2
	h	0.6
	Current assets	2,287.2
		1,286.0
	A .	307.0
	h	414.2
	C h h .	188.6
	h .	91.4
	Current liabilities	2,248.3
	A .	1,568.0
	h .	680.3
	Non-current liabilities	
	NAV of the Target Business	42.7
	A 31 D 2016, h f h T B.	
()	f B1,286.0 ;() h	f
\ \$	B721.2 ; () h h f	
	B188.6 ; () h	h F 2016
Α.	f h f h T B. 31 D	2016, h
-	f h ♥ B. ₩ 4.3%.	
	Th T B. , f ₩B2,248.3	
	f f B1,568.0	h .
	. ጥ h ጥ B. h	M .
	A 31 D 2016, h A f h T B.	
Ø B	B42.7 (. H-\$49.3). B	h F 2016
Α .		
-	fh TB. ■ 229.7%, ■hhh May f	
Ą	B. ff f h	

D. REASONS FOR AND BENEFITS OF THE ACQUISITION

A . h f h B , h B f h A . h f h C h h h B . B .

- 3. Right to use the \triangle Fortune (EW $^{\circ}$) brand: \bigcirc h C FC h C h \bigcirc C h C , h G \bigcirc \bigcirc h h h h h \bigcirc h C .

E. PRINCIPAL TERMS OF THE ACQUISITION

(i) Introduction

(ii) Pa ment and conditions precedent

- B315 (30% f h () Th) h Machh f f h C C h f. f f) **M** h . . . h , f . h A h . h , h T C h A h A h C FC , h **f** h h h f Ch F h C , h f h f h A . f h . h .
- f 8420 (40% f h () Th March f h f. f C) ₩ h A h **f** h - ⊠ f h f h h f 🔊 h T C f h A . , h 🖼 f h . f hA. h ₹ C . , f f h h . h h h.

(iii) Consideration

(iv) Undertakings b China Foods

(v) Completion

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D ( SGX Factor ), .
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LETTER FROM THE INDEPENDENT FINANCIAL ADVISER

Compan name	Stock code	Businesses	Market Capitalisation (Note 1) HK\$' million	PE Ratio (Note 2) Times	Adjusted PE Ratio (Note 2) Times
(H - 1)	411.H-4	f . f . f f	2,633.1	9.9	9.9
Ch h.h. F C	1006.H - ★	f , f ; h f , f f ; f	2,282.8	7.6	7.6
F ff C (Note 3)	000639.	f , , ∰ h ∰ , f f f , f f , - f ,	9,875.9	56.7	29.1
D G C (Note 4)	002852.	. f	9,172.5	29.0	14.9
H. C (Note 5)	600127. H	, f . , , , , , , , , , , , , , , , , ,	4,127.0	474.4	392.5
(Note 6)	□ ,,,	f , h , f , h , f , h , f . f . , f . f . f . f .	125,826.2	14.7	15.4
		·	(Note 5) (Note 5) (Note 5)	23.6 14.7 56.7 7.6	15.4 14.9 29.1 7.6

LETTER FROM THE INDEPENDENT FINANCIAL ADVISER

		Market Capitalisation (Note 1) HK\$' million	PE Ratio PE Ratio (Note 2) (Note 2) Times Times
	E fh	₩B1,050	13.1 13.1
C h	F 2016 f		
	E f h	₩B1,050	10.7 10.7
f	F 2016 A . f (h Implied Ratio)		
Sourc	ce: Bloomberg and the Stock Exchange		
Notes			
1.	Th H-%	В .	L.
2.	Th E fhC C h D h . Whhf h f E, E G	f B h H h	h f h E f D .
3.	h	h h E B	2016 f h h, , Mah h h f h E h
	75.7% f i i i i i i i	h .) h E, h E h	fhC f & Whh
4.	The Efd GC	. Machh EF	
5.	H. C . C ., . h E f h C . C		h fh hhE.
6.	Th E f⊠	Mar h G⊠F .	
A	. h , h E f h 7.6 29.1 (h Comparable 15.4 14.9 ,		f f
May h	E f 10.7 f h f h E f h C f h C 12.4	С .	May h D .
В	h , ½ h C	f	

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LETTER FROM THE INDEPENDENT FINANCIAL ADVISER

G. FINANCIAL EFFECT OF THE ACQUISITION

1. Earnings

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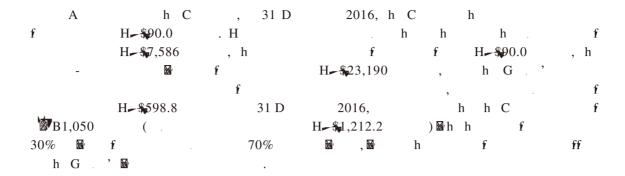
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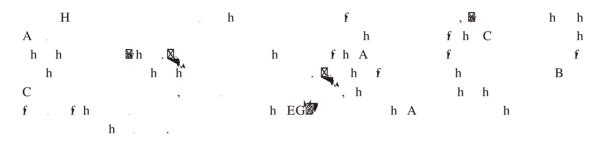
2. Effect on gearing

3. NAV

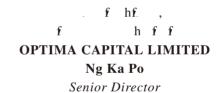
4. Working capital



RECOMMENDATION



Unless the context requires otherwise, all amounts in RMB are translated into HK\$ at an exchange rate of RMB1:HK\$1.1545. Such translation should not be construed as a representation that the amount in question has been, could have been or could be converted at an particular rate at all.



Mr. Ng Ka Po is licensed person and responsible officer of Optima Capital Limited

1. RESPONSIBILITY STATEMENT

The following fo

2. DISCLOSURE OF INTERESTS OF DIRECTORS AND CHIEF EXECUTIVE

A h D M h h F h C h , h h f h C f h D f h h h f h C f h C f f h C f f h C f h C f f h C f h C f f h C f h C f f h C f h C f f h C f f h C f f h C f f h C f f f h C f f h C f f h C f f h C f f h C f f h C f f h C f f h C f f f h C f f h

Interests in the Shares and underling shares of the Compan

Name	Ca	paci	t	Number of Shares held in long position	Number of underl ing Shares held in long position (Note 1)	Percentage (Note 2)
× X	В	f	f (Note 3)	235,364	636,000	0.02%
D G	В	f	₩		1,197,000	0.02%
A GH	В	f	₩	136,500	1,680,000	0.03%
Н В	В	f	Mor	48,000	1,680,000	0.03%
■ E	В	f	₩	100,000		0.00%

Interests in shares of associated corporation

Name corporation Capacit long position Percenta	age
(Note	(4)
A G H C B f ₩ 10,000 0.00	0%
Notes:	
1. Th . h h . h h h h f h C h h h	
2. Th f h f h C h D , 5,249,880,788 h .	
3. 235,364 h 📓 h h . f h .	
4. Th f h f C h D, 14,231,124,858 h .	
, $\mathbf{f} \ \mathbf{h} \ \mathbf{D}$ $\mathbf{h} \ \mathbf{f}$. \mathbf{h} \mathbf{h} \mathbf{D} .	

3. SUBSTANTIAL SHAREHOLDERS AND OTHER PERSONS' INTERESTS

Name	Capacit	Number of shares held (Note 1)	Percentage (Note 2)
Н	B f ₩	2,681,315,430	51.07%
C FC (H 🛶)	B f 📾	364,790,827	6.95%
	f (Note 3)	2,681,315,430	51.07%
C FC C	f (Note 4)	3,046,106,257	58.02%

Notes:

- 1. h h f h C .
- 2. The distribution of the contraction of the cont
- 3. The height fine Height Hei
- 4. The hold hold Hermonian CFC (H \longrightarrow), where the constant of the constant o

4. DIRECTORS' SERVICE CONTRACTS

5. DIRECTORS' INTERESTS IN ASSETS OR CONTRACTS OR ARRANGEMENT

A h D, \mathbf{f} h D h

Mah h h h 31 D 2016, h Mah h h h h \mathbf{f} \mathbf{f} h G . Mah h h h h \mathbf{f} \mathbf{f} h G . , \mathbf{f} \mathbf{f}

6. LITIGATION

7. COMPETING INTERESTS

8. MATERIAL ADVERSE CHANGE

9. EXPERT'S QUALIFICATION AND CONSENT

 $\nabla h \cdot f \quad \boxtimes h \quad h \quad f \quad f \quad h$

. :

Name Qualification

11. DOCUMENTS AVAILABLE FOR INSPECTION

- C. Ma B, H in fh fh . . . h fh EC. . . . h
 - (1) h A ;
 - (2) h f ;
 - (3) h ;
 - (4) h ∇ C ;
 - (5) $h \cdot \mathbf{T}$ A ;

 - (9) h . .

NOTICE OF THE EGM

Notes:

- 2. f h C 2017 7 2017 (h f f h ff EGØ. h h Mar h , 183 🎍 h f h C 22, H C 4:30 . . 2017.
- 3. A h EG

- 6. C f h f \blacksquare f h \blacksquare h f h f \blacksquare h
- 7. The head $f \to G$ head $f \to G$

As at the date of this notice, the Board comprises: Mr. YU Xubo as chairman of the Board and non-executive director; Mr. DONG Wei, Ms. YANG Hong and Mr. SHI Bo as executive directors; Mr. LI Jian and Mr. JIA Peng as non-executive directors; and Mr. LAM Wai Hon, Ambrose, Mr. Patrick Vincent VIZZONE and Mr. ONG Teck Ch e as independent non-executive directors.